

**LAWYERS PROFESSIONAL LIABILITY APPLICATION  
SUPPLEMENT F- SECURITIES  
PART II**

		Name of Issuer	Name of Issuer
1.	Date of Offering		
2.	Type of Offering		
3.	Description of Security		
4.	Type of Business		
5.	Did Firm Render Tax Option		
6.	Date of Issuer Incorporation/Formation		
7.	Dollar Size of Offering		
8.	Which Party did Firm Represent?		
9.	Months as Client		
10.	Is Firm Affiliated with Issuer?		
11.	Did/will Firm Invest in Offering? To What Extent?		
12.	Rating of Issue/Bond		
13.	Rating Service		
14.	Underwriter		
15.	Accountant		
16.	Number of States Where Offered		
17.	Market Where Traded		
18.	Responsible Lawyer		
19.	Do any Lawyers Act as Director if Officer for Issuer?		

For Type of Offering indicate: PR - Private Placement      SPO - Secondary Public Offering      SY - Syndication  
 IPO - Initial Public Offering      B - Bond (Private)      M - Municipal Financing  
 For Which Party Did Firm Represent indicate: I - Issuer      L - Lender      P - Purchaser      O - Other (specify)  
 U - Underwriter      IC - Insurance Company      A - Auditor

\_\_\_\_\_  
 Authorized Representative of the Firm

\_\_\_\_\_  
 Date:

\_\_\_\_\_  
 Print Name

\_\_\_\_\_  
 Attest

\_\_\_\_\_  
 Title (Must be signed by the managing Partner,  
 managing executive, principal, business manager  
 or risk manager of the Firm)