

**LAWYERS PROFESSIONAL LIABILITY APPLICATION
SUPPLEMENT F- SECURITIES
PART I
STATE OF MAINE**

1. a. What percentage of Firm’s securities work falls within the following areas:

(Please breakdown the securities practice percentage listed in the Areas of Practice section of the Main Application. Use the same time period, but allocate the percentages by number of transactions rather than billable hours. The subcategories are mutually exclusive. Where services apply to more than one of the subcategories, allocate the services to the predominant category. Although the Firm’s records may not coincide with subcategories, please use as consistent a method as possible to allocate service among the subcategories. Note: a. through h. should total 100%.)

a. Securities registered under the Securities Act of 1933?	_____%
b. Municipal Bonds	_____%
c. Industrial development bonds	_____%
d. Private placements and state securities laws filings not included in a., b., or c., above	_____%
e. Compliance with proxy and reporting requirements under the Securities Exchange Act of 1934 other than in connection with takeovers or mergers of publicly held Companies	_____%
f. Compliance with proxy and reporting requirements under the Securities Exchange Act of 1934 in connection with takeovers or mergers of publicly held companies	_____%
g. Securities backed by subprime mortgages	_____%
h. Other securities work (please describe): _____ _____ _____	_____%
TOTAL	_____%

- b. Of the partners/members handling the Firm’s securities work (see Main Form Application Section B. I. Areas of Practice question 1.), provide the following information:

Partner/Member	Securities Work Years of Experience	% of Total Billable Hours Allocated to Securities Work

2. For securities registered under the Securities Act of 1933, municipal bonds, industrial development bonds, private placements and state securities laws filings on which the firm worked over the past year, please indicate the percentage based on number of transactions:

a. For which the Firm represented:

i. Issuers	_____ %
ii. Selling security holders other than the issuers	_____ %
iii. Underwriters	_____ %
iv. Investment companies	_____ %
v. Brokers or dealers	_____ %
vi. Bond counsel	_____ %
vii. Other (please describe): _____ _____ _____	_____ %
TOTAL	_____ %

b. What percentage of transactions listed in 2.a. above were initial securities offerings? _____ %

c. What percentage of these transactions fall into the following offering amounts:

i. Up to \$999,999	_____ %
ii. \$1,000,000 to \$4,999,999	_____ %
iii. \$5,000,000 to \$24,999,999	_____ %
iv. \$25,000,000 to \$49,999,999	_____ %
v. \$50,000,000 to \$99,999,999	_____ %
vi. \$100,000,000 and over	_____ %
TOTAL	_____ %

d. What percentage of transactions involved options, derivatives, or warrants? _____ %

e. What percentage of transactions trade on “pink sheets” or the small cap market? _____ %

3. Has the Firm represented clients during the past two (2) years in attempted or completed hostile or contested takeovers or mergers? Yes No

If “Yes”, please indicate the name of the client and whether the client was the acquiring or target company.

Name of Client	Acquiring or Target Company

4. Based on offering amount, list the top five (5) clients and nature of their business for whom the Firm has performed securities work over the past five (5) years. You may claim confidentiality as to the identification of the clients that are not a matter of public record. If confidentiality is claimed, then please describe only the nature of business.

If “Yes”, please complete Supplemental Application G - Controlling Interest.

Name of Client	Nature of Business

5. Have there been any claims or potential claims alleging failure to investigate on the part of the Firm on behalf of any SEC clients within the last five (5) years? Yes No

If “Yes”, please complete application Supplement H - Incidents and Claims.

6. Do any of the firm’s lawyers or staff serve as directors or officers or hold equity interests in any organization for which the Firm performs securities work? Yes No

If “Yes”, please complete application Supplement G - Controlling Interest

7. Was any person presently at the Firm ever an SEC staff member? Yes No

If “Yes”, please list:

Name of Person	Years of Employment by SEC

8. Has the Firm successfully secured no-action letters from the SEC within the last three (3) years? Yes No

- 9: During the past five (5) years, have there been any stop actions, SEC orders, proceedings, administrative reviews, or civil or criminal suits on registration statements that the Firm prepared whether or not the Firm was named? Yes No

If “Yes”, please provide full details.

10. Does the Firm or any lawyer in the firm currently have knowledge of any facts which would indicate that the Firm or a lawyer or both were or may be named or included in an investigation or administrative action by the SEC or by any state agency regulating securities?

11. During the past five (5) years has a registration statement prepared by the Firm ever been withdrawn?

Yes No

If “Yes”, please provide full details.

12. During the past five (5) years has any lawyer in the Firm been disciplined or entered into a consent decree with any state or federal entity with jurisdiction over securities matters?

Yes No

If "Yes", please provide full details.

Authorized Representative of the Firm

Date:

Print Name

Attest

Title (Must be signed by the managing Partner,
managing executive, principal, business manager
or risk manager of the Firm)

NOTICE TO MAINE APPLICANTS: IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES MAY INCLUDE IMPRISONMENT, FINES OR A DENIAL OF INSURANCE BENEFITS.